

**Hearing Date: April 18, 2008**  
**Hearing Time: 10:00 a.m. (prevailing Eastern time)**

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
333 West Wacker Drive, Suite 2100  
Chicago, Illinois 60606  
(312) 407-0700  
John Wm. Butler, Jr. (JB 4711)  
John K. Lyons (JL 4951)  
Ron E. Meisler (RM 3026)

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP  
Four Times Square  
New York, New York 10036  
(212) 735-3000  
Kayalyn A. Marafioti (KM 9632)  
Thomas J. Matz (TM 5986)

Attorneys for Delphi Corporation, et al.,  
Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:  
Toll Free: (800) 718-5305  
International: (248) 813-2698

Delphi Legal Information Website:  
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
:  
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)  
:  
Debtors. : (Jointly Administered)  
:  
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**PROPOSED TWENTY-SECOND CLAIMS HEARING AGENDA**

Location Of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, Room 610, 6<sup>th</sup> Floor, One Bowling Green, New York, New York 10004-1408

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Adjourned Matters (3 Matters)
- C. Uncontested Matter (1 Matter)
- D. Contested Matter (1 Matter)

**B. Adjourned Matter**

1. **"Motion Of American Aikoku Alpha Inc. Motion For Leave To File Amended Proof Of Claim"** – American Aikoku Alpha Inc. Motion For Leave To File Amended Proof Of Claim (Docket No. 13114)

*Response Filed:* A response will be filed.

*Reply Filed:* None.

*Related Filings:* *Debtors' Twenty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (a) Duplicate Or Amended Claims, (b) Untimely Claims Not Reflected On Debtors' Books And Records, (c) Untimely Claims, And (d) Claims Subject To Modification And Modified Claim Asserting Reclamation (Docket No. 12686)*

*Response of American Aikoku Alpha, Inc. To The Debtors' Twenty-Sixth Omnibus Claims Objection (Docket No. 13013)*

*Notice Of Deadline To File Motion For Leave To File Late Claims With Respect To Late Claims Filed By American Aikoku Alpha Inc. (Proofs Of Claim Nos. 16783 And 16796) (Docket No. 13083)*

*Debtors' Omnibus Reply In Support Of Twenty-Sixth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Claims Not*

*Reflected On Debtors' Books And Records, (C)  
Untimely Claims, And (D) Claims Subject To  
Modification And Modified Claim Asserting  
Reclamation (Docket No. 13153)*

*Order Pursuant To 11 U.S.C. § 502(b) And Fed. R.  
Bankr. P. 3007 (I) Disallowing And Expunging  
Certain (A) Duplicate Or Amended Claims, (B)  
Untimely Claims Not Reflected On Debtors' Books  
And Records, And (C) Untimely Claims And (II)  
Modifying (A) Claims Subject To Modification And  
(B) Modified Claim Asserting Reclamation  
Identified In Twenty-Sixth Omnibus Claims  
Objection (Docket No. 13178)*

*Status:* *By agreement of the parties, this matter is being adjourned to the May 8, 2008 claims hearing.*

2. **"S.A. Gevelot Extrusion"** – Expedited Motion For Orders Under 11 U.S.C. §§ 363, 365, And 1146 And Fed. R. Bankr. P. 2002, 6004, 6006, And 9014 (A)(I) Approving Bidding Procedures, (II) Granting Certain Bid Protections, (III) Approving Form And Manner Of Sale Notices, And (IV) Setting Sale Hearing Date, (B) Authorizing And Approving (I) Sale Of Certain Of Debtors' Assets Comprising Substantially All Assets Primarily Used In Debtors' Steering And Halfshaft Business Free And Clear Of Liens, Claims, And Encumbrances, (II) Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, And (III) Assumption Of Certain Liabilities, And (C) Authorizing And Approving Transaction Facilitation Agreement (Docket No. 11390)

*Response Filed:* *Letter Objection Of S.A. Gevelot Extrusion To  
Debtors' Notice Of Assumption And/Or Assignment  
Of Executory Contract Or Unexpired Lease To  
Buyers In Connection With Sale Of Steering And  
Halfshaft Business, Dated February 8, 2008  
(Undocketed)*

*Reply Filed:* *None.*

*Related Filings:* *Debtors' Omnibus Reply To Objections To (A)  
Notices Of Assumption And/Or Assignment And (B)  
Cure Notices In Connection With Sale Of Steering  
And Halfshaft Business (Docket No. 12772)*

*Order Under 11 U.S.C. §§ 363, 365, And 1146 And  
Fed. R. Bankr. P. 2002, 6004, 6006, And 9014 (a)  
Authorizing And Approving (I) Sale Of Certain Of*

*Debtors' Assets Comprising Substantially All Of The Assets Of Steering And Halfshaft Business Free And Clear Of Liens, Claims, And Encumbrances, (II) Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, And (III) Assumption Of Certain Liabilities And (B) Authorizing And Approving Transaction Facilitation Agreement (Docket No. 12868)*

*Order Resolving Certain Adjourned Objections To Debtors' Motion For Orders Under 11 U.S.C. §§ 363, 365, And 1146 And Fed. R. Bankr. P. 2002, 6004, 6006, And 9014 (A) Authorizing And Approving (I) Sale Of Certain Of Debtors' Assets Comprising Substantially All Of Assets Of Steering And Halfshaft Business Free And Clear Of Liens, Claims, And Encumbrances, (II) Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, And (III) Assumption Of Certain Liabilities (Docket No. 13177)*

*Status:* *By agreement of the parties, this matter is being adjourned to the May 8, 2008 claims hearing.*

3. **"S&Z Tool & Die Co., Inc. N/K/A S&Z Metal Works, Ltd."** – Expedited Motion For Orders Under 11 U.S.C. §§ 363, 365, And 1146 And Fed. R. Bankr. P. 2002, 6004, 6006, And 9014 (A)(I) Approving Bidding Procedures, (II) Granting Certain Bid Protections, (III) Approving Form And Manner Of Sale Notices, And (IV) Setting Sale Hearing Date, (B) Authorizing And Approving (I) Sale Of Certain Of Debtors' Assets Comprising Substantially All Assets Primarily Used In Debtors' Steering And Halfshaft Business Free And Clear Of Liens, Claims, And Encumbrances, (II) Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, And (III) Assumption Of Certain Liabilities, And (C) Authorizing And Approving Transaction Facilitation Agreement (Docket No. 11390)

*Response Filed:* *Objection And Response Of S&Z Tool & Die Co., Inc. N/K/A S&Z Metalworks, Ltd. To (1) Notice Of Assumption And/Or Assignment Of Executory Contract Or Unexpired Lease To Buyers In Connection With Sale Of Steering And Halfshaft Business, And (2) Any Corresponding Cure Amount Proposed By Delphi Or Otherwise (Docket No. 12447)*

*Objection And Response Of S&Z Tool & Die Co., Inc.  
N/K/A S&Z Metalworks, Ltd. To Notice Of  
Assumption And Assignment And Cure Amount Of  
Executory Contract Or Unexpired Lease To Buyers  
In Connection With Sale Of Steering And Halfshaft  
Business (Docket No. 13358)*

*Reply Filed:* *None.*

*Related Filings:* *Debtors' Omnibus Reply To Objections To (A)  
Notices Of Assumption And/Or Assignment And (B)  
Cure Notices In Connection With Sale Of Steering  
And Halfshaft Business (Docket No. 12772)*

*Order Under 11 U.S.C. §§ 363, 365, And 1146 And  
Fed. R. Bankr. P. 2002, 6004, 6006, And 9014 (a)  
Authorizing And Approving (I) Sale Of Certain Of  
Debtors' Assets Comprising Substantially All Of The  
Assets Of Steering And Halfshaft Business Free And  
Clear Of Liens, Claims, And Encumbrances, (II)  
Assumption And Assignment Of Certain Executory  
Contracts And Unexpired Leases, And (III)  
Assumption Of Certain Liabilities And (B)  
Authorizing And Approving Transaction Facilitation  
Agreement (Docket No. 12868)*

*Stipulation And Agreed Order Resolving In Part  
That Certain Objection And Response Of S&Z Tool  
& Die., Inc. N/K/A S&Z Metal Works, Ltd. To (1)  
Notice Of Assumption And/Or Assignment Of  
Executory Contract Or Unexpired Lease To Buyers  
In Connection With Sale Of Steering And Halfshaft  
Business, And (2) Any Correspondence Cure  
Amount Proposed By Delphi Or Otherwise And  
Reserving Issues For Hearing (Docket No. 13166)*

*Order Resolving Certain Adjourned Objections To  
Debtors' Motion For Orders Under 11 U.S.C. §§ 363,  
365, And 1146 And Fed. R. Bankr. P. 2002, 6004,  
6006, And 9014 (A) Authorizing And Approving (I)  
Sale Of Certain Of Debtors' Assets Comprising  
Substantially All Of Assets Of Steering And Halfshaft  
Business Free And Clear Of Liens, Claims, And  
Encumbrances, (II) Assumption And Assignment Of  
Certain Executory Contracts And Unexpired Leases,*

*And (III) Assumption Of Certain Liabilities (Docket No. 13177)*

*Status:* *By agreement of the parties, this matter is being adjourned to the May 8, 2008 claims hearing.*

### C. Uncontested Matter

4. **"Claims Objection Hearing Regarding Claim Of James Penney"** – Claims Objection Hearing Regarding Claim Of James Penney As Objected To On The Debtors' Twenty-Third Omnibus Objection Pursuant To 11 U.S.C. §502(b) And Fed. R. Bankr. P. 3007 To (A) Duplicate Claim, (B) Certain Equity Claims, (C) Insufficiently Documented Claim, (D) Certain Claims Not Reflected On Debtors' Books And Records, And (E) Certain Claims Subject To Modification, Modified Claims Asserting Reclamation, Claim Subject To Modification That Is Subject To Prior Order, And Modified Claim Asserting Reclamation That Is Subject To Prior Order (Docket No. 10982)

*Response Filed:* *Response To Twenty-Third Omnibus Objection (Docket No. 11476)*

*Reply Filed:* *Debtors' Omnibus Reply In Support Of Twenty-Third Omnibus Objection Pursuant To 11 U.S.C. §502(b) And Fed. R. Bankr. P. 3007 To (A) Duplicate Claim, (B) Certain Equity Claims, (C) Insufficiently Documented Claim, (D) Certain Claims Not Reflected On Debtors' Books And Records, And (E) Certain Claims Subject To Modification, Modified Claims Asserting Reclamation, Claim Subject To Modification That Is Subject To Prior Order, And Modified Claim Asserting Reclamation That Is Subject To Prior Order (Docket No. 11542)*

*Related Filings:* *Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging (A) Duplicate Claim, (B) Certain Equity Claims, (C) Insufficiently Documented Claim, (D) Certain Claims Not Reflected On Debtors' Books And Records, And (E) Certain Claims Subject To Modification, Modified Claims Asserting Reclamation, Claim Subject To Modification That Is Subject To Prior Order, And Modified Claim Asserting Reclamation That Is Subject To Prior Order Identified In Twenty-Third Omnibus Claims Objection (Docket No. 11560)*

*Notice Of Sufficiency Hearing With Respect To  
Debtors' Objection To Proof Of Claim No. 11395  
(James Penney) (Docket No. 13192)*

*Debtors' Supplemental Reply To James Penney's  
Response To Debtors' Twenty-Third Omnibus  
Objection Regarding Claim No. 11395 (Docket No.  
13338)*

*Status:* *By agreement of the parties, an order expunging  
proof of claim number 11395 will be submitted to the  
Court.*

#### D. Contested Matter

5. **"Motion Of City of Dayton, Ohio Motion For Leave To File Amended Proof Of Claim"** – Motion for Reconsideration of Expungement of the Claims of the City of Dayton related to the Debtors' Thirteenth Omnibus Objections (Docket No. 13092); City Of Dayton's Motion Requesting Authority To File A Claim After The Bar Date (Docket No. 13283)

*Response Filed:* *Debtors' Objection To City Of Dayton's (A) Motion  
For Reconsideration Of Expungement Of The  
Claims Of The City Of Dayton Related To The  
Debtors' Thirteenth Omnibus Objections And (B)  
Motion Requesting Authority To File A Claim After  
The Bar Date (Docket No. 13406)*

*Reply Filed:* *None.*

*Related Filings:* *Debtors' Thirteenth Omnibus Objection  
(Substantive) Pursuant To 11 U.S.C. § 502(b) And  
Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently  
Documented Claims, (B) Claims Not Reflected On  
Debtors' Books And Records, (C) Protective  
Insurance Claims, (D) Insurance Claims Not  
Reflected On Debtors' Books And Records, (E)  
Untimely Claims And Untimely Tax Claims, And (F)  
Claims Subject To Modification, Tax Claims Subject  
To Modification, And Claims Subject To  
Modification And Reclamation Agreement (Docket  
No. 7825)  
Debtors' Omnibus Reply In Support Of Debtors'  
Thirteenth Omnibus Objection (Substantive)  
Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr.*

*P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Protective Insurance Claims, (D) Insurance Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims And Untimely Tax Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification, And Claims Subject To Modification And Reclamation Agreement (Docket No. 8101)*

*Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 Disallowing And Expunging Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Protective Insurance Claims, (D) Insurance Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims And Untimely Tax Claims, And (F) Claims Subject To Modification And Reclamation Agreement (Docket No. 8194)*

*Debtors' Twenty-Sixth Omnibus Objection Pursuant To 11 U.S.C. §502(b) And Fed. R. Bankr. P. 3007 To Certain (a) Duplicate Or Amended Claims, (b) Untimely Claims Not Reflected On Debtors' Books And Records, (c) Untimely Claims, And (d) Claims Subject To Modification And Modified Claim Asserting Reclamation (Docket No. 12686)*

*Debtors' Omnibus Reply In Support Of Twenty-Sixth Omnibus Objection Pursuant To 11 U.S.C. §502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Untimely Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification And Modified Claim Asserting Reclamation (Docket No. 13153)*

*Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 (I) Disallowing And Expunging Certain (A) Duplicate Or Amended Claims, (B) Untimely Claims Not Reflected On Debtors' Books And Records, And (C) Untimely Claims And (II) Modifying (A) Claims Subject To Modification And (B) Modified Claim Asserting Reclamation Identified In Twenty-Sixth Omnibus Claims Objection (Docket No. 13178)*

*Status:* *The hearing with respect to this matter will be proceeding.*

Dated: New York, New York  
April 17, 2008

SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP

By: /s/ John Wm. Butler, Jr.

John Wm. Butler, Jr. (JB 4711)

John K. Lyons (JL 4951)

Ron E. Meisler (RM 3026)

333 West Wacker Drive, Suite 2100

Chicago, Illinois 60606

(312) 407-0700

- and -

By: /s/ Kayalyn A. Marafioti

Kayalyn A. Marafioti (KM 9632)

Thomas J. Matz (TM 5986)

Four Times Square

New York, New York 10036

(212) 735-3000

Attorneys for Delphi Corporation, et al.,  
*Debtors and Debtors-in-Possession*